**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 21 April 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN841”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 22 April 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN841

**Nominal Issued** R100,000,000.00

**Issue Price** 100%

**Coupon** 6.583% (3 Month JIBAR as at 22 Apr 2022 of 4.383% plus 220bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 April 2027

**Books Close Date** 12 January, 12 April, 12 July, 12 October

**Interest Payment Date(s)** 22 January, 22 April, 22 July, 22 October

**Last Day to Register** By 17:00 on11 January, 11 April, 11 July, 11 October

**Issue Date** 22 April 2022

**Date Convention** Following

**Interest Commencement Date** 22 April 2022

**First Interest Payment Date** 22 July 2022

**ISIN No.** ZAG000185430

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN841%20Pricing%20Supplement2204.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000